

SUCCESSFUL PROPRIETARY TRADING FIRMS OPEN UP FOR INVESTOR CAPITAL

Investment Profile:

Use of Capital: Trade public forex markets

Consideration: Convertible note (in equity firm)

Max Note Size: Up to \$2,000,000

Minimum Note Size: \$250,000 (up to 5 persons)

INVESTOR RETURN SUMMARY

Projected Investor Profit	*25% return
Payment Timeline	~13 months

Brief Description:

As an equity group comprising professional trading and fund management, Toolbox OS is setting up 'convertible note' structures to allow for investors to benefit from trading done in public forex markets. Toolbox OS has been trading among multiple entities with its own capital and now will sponsor a note to accept outside capital built to invest in forex markets via some or the trading entities and hedge funds owned wholly or partially by Toolbox OS.

Toolbox OS' forex trading software algorithms or "bots" and related trading entities have reported returns typically as high as 8% per month trading (trading only forex currency pairs) with break-even months occurring typically as well. Losses are inevitable. This year, such trading returned between 4% and 6% per month. There is no guarantee that the prior performance of Toolbox OS' traders, trading entities and hedge funds will continue to generate the same or similar returns in the future. There is a risk that an investor will be converted to stock and could lose their entire investment.

Investments of up to \$2,000,000 will yield you a financial position as follows:

- Convertible note with a 12-month lock up - no prior redemption options.
- There are bookend periods of no returns that equal 15 days on each end. (A 13 month term effectively)
- There is a 5% tech setup and support fee equally 5% of invested capital. Payable to Nexture LLC for algorithmic bots to be set up.
- Note holders get returns of 25% on their invested amount, not including the tech setup and support fee.*

Toolbox shall redeem all note holders with payment (return of capital plus 25%) after the period or the note shall be in default and shall be converted to stock in Toolbox OS Inc. Note holders may be invited for another investment, at a future date, if available. If you have an idea for trading your money or other people's money that differs from the above, contact us below for custom options.

Predicted Investment Windows:

Capital Dates	Ended	Ended	Ending June 26, '24
Tranche Capital Limit	NA	NA	~\$1,000,000

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